

(573)751-4213

REGISTRATION NO.: 24115 BOOK: 85 PAGE: 297
BONDS ISSUED BY: Reorganized School District No. 4
AMOUNT OF ISSUE: \$9,350,000.00 COUNTY: of Jackson
DATE OF ISSUE: January 8, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1991, 1993 and 1996A

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be redeemed on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$9,296,500.00
INTEREST RATE:	3.1322%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable